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in Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION

----- x
In re: : Chapter 11
:
CIRCUIT CITY STORES, INC., : Case No. 08-35653
et al., :
:
Debtors. : Jointly Administered
----- x

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON
MAY 11, 2010 AT 10:00 A.M. (EASTERN)**

Set forth below are the matters scheduled to be heard before the Honorable Kevin Huennekens, United States Bankruptcy Judge, in the United States Bankruptcy Court for the Eastern District of Virginia, U.S. Courthouse, 701 East Broad Street, Room 5000, Richmond, VA 23219-1888, on May 11, 2010 beginning at 10:00 a.m. Eastern.

I. RESOLVED/WITHDRAWN MATTERS

1. Schimenti Construction Company, LLC's Motion for Examination and Order Directing Debtor, Circuit City Stores, Inc. to Produce Documents Pursuant to Federal Rule of Bankruptcy Procedure Rule 2004 and Memorandum in Support Thereof (Docket No. 3591)

Objection

Deadline: June 22, 2009 at 4:00 p.m.

Objections/

Responses

Filed:

- a. Debtors' Objection to Schimenti Construction Company, LLC's Motion for Examination and Order Directing Debtor, Circuit City Stores, Inc. to Produce Documents Pursuant to Federal Rule of Bankruptcy Procedure Rule 2004 (Docket No. 3701)

Status: This matter is withdrawn without prejudice as moot.

2. Debtors' Motion for Summary Judgment with Respect to Claim of Weidler Settlement Class Subject to Debtors' Fifty-Eighth Omnibus Objection to Claims (Modification and/or Reclassification of Certain Claims) (Docket No. 6862)

Related

Documents:

- a. Debtors' Fifty-Eighth Omnibus Objection to Claims (Reclassification of Certain Misclassified Claims to Unsecured, Non-Priority Claims) (Docket No. 5322)
- b. Debtors' Memorandum of Law in Support of Motion for Summary Judgment with Respect to Claim of Weidler Settlement Class Subject to Debtors' Fifty-Eighth Omnibus Objection to Claims (Modification and/or Reclassification of Certain Claims) (Docket No. 6863)

- c. Debtors' Reply to the Weidler Settlement Class Memorandum in Opposition to Debtors' Motion for Summary Judgment (Docket No. 7175)

Objection
Deadline: April 8, 2010 at 4:00 p.m.

Objections/
Responses
Filed:

- a. Weidler Settlement Class Memorandum in Opposition to Debtors' Motion for Summary Judgment (Docket No. 7151)
- b. Corrected Exhibit 3 to Weidler Settlement Class Memorandum in Opposition to Debtors' Motion for Summary Judgment (Docket No. 7152)

Status: This matter has been resolved in principle. The parties are currently finalizing a stipulation for the Court's approval.

3. Texas Comptroller's Motion to Compel Payment of Post-Petition Tax Obligations (Docket No. 7169)

Related
Documents:

- a. Memorandum of Law in Support of Texas Comptroller's Motion to Compel Payment of Post-Petition Tax Obligations (Docket No. 7170)
- b. Notice of Motion and Hearing(Docket No. 7171)

Deadline: May 4, 2010 at 4:00 p.m.

Objections/
Responses
Filed:

- a. Debtors' Response To Texas Comptroller's Motion To Compel Payment Of Taxes (Docket No. 7431)

Status: This matter has been resolved and the Motion was withdrawn (Docket No. 7462).

II. UNCONTESTED MATTERS

4. Motion to Seal Settlement Agreement with Activision Blizzard (Docket No. 7303)

Objection
Deadline: May 10, 2010 at 4:00 p.m.

Objections/
Responses
Filed: None at the time of filing this agenda

Status: This matter is going forward.

5. Motion Of The Debtors Pursuant To 11 U.S.C. § 105 And Local Bankruptcy Rule 9013-1(M) For An Order Setting An Expedited Hearing (Docket No. 7398)

Related
Documents:

a. Debtors' Consent Motion for Approval of Settlement Agreement and Stipulation by and among the Debtors and Mitsubishi Digital Electronics America, Inc. (Docket No. 7396)

b. Debtors' Motion for an Order Shortening Notice Period and Limiting Notice of Debtors' Consent Motion for Approval of Settlement Agreement and Stipulation by and among the Debtors and Mitsubishi Digital Electronics America, Inc. (Docket No. 7397)

c. Notice of Motion and Hearing (Docket No. 7401)

Objection
Deadline: May 10, 2010 at 4:00 p.m.

Objections/
Responses
Filed: None at the time of filing this agenda

Status: This matter is going forward.

6. Debtors' Motion for an Order Shortening Notice Period and Limiting Notice of Debtors' Consent Motion for Approval of Settlement Agreement and Stipulation by and among the Debtors and Mitsubishi Digital Electronics America, Inc. (Docket No. 7397)

Related Documents:

- a. Debtors' Consent Motion for Approval of Settlement Agreement and Stipulation by and among the Debtors and Mitsubishi Digital Electronics America, Inc. (Docket No. 7396)
- b. Motion for an Expedited Hearing (Docket No. 7398)
- c. Notice of Motion and Hearing (Docket No. 7400)

Objection

Deadline: May 10, 2010 at 4:00 p.m.

Objections/

Responses

Filed: None at the time of filing this agenda

Status: This matter is going forward.

7. Debtors' Consent Motion for Approval of Settlement Agreement and Stipulation by and among the Debtors and Mitsubishi Digital Electronics America, Inc. (Docket No. 7396)

Related Documents:

- a. Debtors' Motion for an Order Shortening Notice Period and Limiting Notice of Debtors' Consent Motion for Approval of Settlement Agreement and Stipulation by and among the Debtors and Mitsubishi Digital Electronics America, Inc. (Docket No. 7397)
- b. Motion for an Expedited Hearing (Docket No. 7398)
- c. Notice of Motion and Hearing (Docket No. 7399)

Objection

Deadline: May 10, 2010 at 4:00 p.m.

Objections/

Responses

Filed: None at the time of filing this agenda

Status: This matter is going forward.

III. CONTESTED MATTERS - STATUS CONFERENCE GOING FORWARD

8. Motion to Enforce Order Granting Debtor-in-Possession's Motion for Order Shortening Notice Period and Limiting Notice on Debtors' Motion for Order Under Bankruptcy Code Sections 105, 363(b), and 503(c)(3) Approving a Wind Down Incentive and Retention Plan and Authorizing Payment of a Wind Down Incentive and Retention Pay to Plan Participants, by L. Lambert-Gaffney (Docket No. 7262)

Objection

Deadline: May 4, 2010 at 4:00 p.m., extended for the Debtors until a date and time to be determined.

Objections/

Responses

Filed: Debtors' Informal Response

Status: This matter is going forward as a status conference only.

IV. OMNIBUS CLAIM OBJECTIONS - RESOLVED

9. Motion of Archos, Inc. for Reconsideration of the Court's Orders on the Debtors' Forty-Eighth Omnibus Objection (Docket No. 7090)

Related

Documents:

- a. Debtors' Forty-Eighth Omnibus Objection to Certain Administrative Expenses and 503(b)(9) Claims and Motion for (I) Authority to Setoff Against Such Expenses and Claims and (II) a Waiver of the

Requirement that the First Hearing on Any Response Proceed as a Status Conference (Docket No. 5211)

- b. Memorandum Opinion (Docket No. 5963)
- c. Order on Debtors' Forty-Eighth, Forty-Ninth, and Fiftieth Omnibus Objections (Docket No. 5964)
- d. Supplemental Order on Debtors' Forty-Eighth Omnibus Objection to Certain Administrative Expenses and 503(b)(9) Claims and Motion for (I) Authority to Setoff Against Such Expenses and Claims and (II) a Waiver of the Requirement that the First Hearing on Any Response Proceed as a Status Conference (Docket No. 6125)
- e. Second Supplemental Order on Debtors' Forty-Eighth Omnibus Objection to Certain Administrative Expenses and 503(b)(9) Claims and Motion for (I) Authority to Setoff Against Such Expenses and Claims and (II) a Waiver of the Requirement that the First Hearing on Any Response Proceed as a Status Conference (Docket No. 6484)
- f. Third Supplemental Order on Debtors' Forty-Eighth Omnibus Objection to Certain Administrative Expenses and 503(b)(9) Claims and Motion for (I) Authority to Setoff Against Such Expenses and Claims and (II) a Waiver of the Requirement that the First Hearing on Any Response Proceed as a Status Conference (Docket No. 6596)
- g. Notice of Motion (Docket No. 7091)

Objection

Deadline: April 22, 2010 at 4:00 p.m.

Objections/

Responses

Filed:

- a. Debtors' Preliminary Objection To Motion Of Archos, Inc. For Reconsideration Of The Court's Orders On The Debtors' Forty-Eighth Omnibus Objection (Docket No. 7248)

Status: This matter has been resolved in principle. The parties are currently finalizing a stipulation for the Court's approval.

V. ADVERSARY PROCEEDINGS

10. Circuit City Stores, Inc.'s Objection to Claim Nos. 778 and 13210 and Complaint Against United States Debt Recovery LLC and Signature Home Furnishings Co. Inc. (Docket No. 1) (Circuit City Stores, Inc. v. United States Debt Recovery LLC, Adversary No. 10-3055 (KRH))

Related

Documents:

- a. Entry of Default Against Signature Home Furnishings Co. Inc. (Docket No. 12)
- b. Order Authorizing Debtors to File Exhibit Under Seal (Docket No. 13)
- c. Notice Of Proposed Settlement Agreement And Stipulation By And Among The Debtors And United States Debt Recovery LLC (Bankr. Docket No. 7402)

Response

Deadline: April 23, 2010 at 4:00 p.m.

Objections/

Responses

Filed:

- a. Answer Of United States Debt Recovery LLC To Circuit City Stores, Inc.'s Objection To Claim Nos. 778 And 13210 And Complaint Against United States Debt Recovery LLC And Signature Home Furnishings Co. Inc. (Docket No. 9)

Status: The matter has been resolved solely with respect to United States Debt Recovery LLC. A proposed settlement agreement and notice of settlement have been filed at Bankruptcy Docket No. 7402. The

deadline for filing objections to the proposed agreement is May 10, 2010 at 5:00 p.m. The pre-trial conference will go forward with respect to Signature Home Furnishings Co. Inc.

11. Plaintiff's Motion for Entry of Default Judgment Against Signature Home Furnishings Co., Inc. Pursuant to Fed. R. Bankr. P. 7055 and Fed. R. Civ. P. 55(a) (Docket No. 11) (Circuit City Stores, Inc. v. United States Debt Recovery LLC, Adversary No. 10-3055 (KRH))

Related Documents:

- a. Entry of Default Against Signature Homes Furnishings Co. Inc. (Docket No. 12)

Response
Deadline: May 10, 2010 at 4:00 p.m.

Objections/
Responses
Filed: None at the time of filing the agenda

Status: This matter is going forward.

12. Circuit City Stores, Inc.'s Objection to Claim Nos. 132 and 12300 and Complaint Against Mitsubishi Digital Electronics America, Inc. and The Insurance Company of the State of Pennsylvania (Docket No. 1) (Circuit City Stores, Inc. v. Mitsubishi Electronics America, Inc., et al., Adversary No. 10-3068 (KRH))

Related Documents:

- a. Order Authorizing Debtors To File Exhibit Under Seal (Docket No. 9)

Response
Deadline: May 3, 2010 at 4:00 p.m. extended for Mitsubishi Digital Electronics America, Inc. and The Insurance Company of the State of Pennsylvania until June 4, 2010

at 4:00 p.m.

Objections/

Responses

Filed: None at the time of filing this agenda

Status: The pre-trial conference on this matter has been adjourned to June 8, 2010 at 10:00 a.m.

13. Circuit City Stores, Inc.'s Objection to Claim No. 6790 and 13005 and Complaint Against Apex Digital Inc. and Hain Capital Group LLC (Docket No. 1) (Circuit City Stores, Inc. v. Apex Digital, Inc., et al., Adversary No. 10-3069 (KRH))

Related

Documents:

- a. Order Authorizing Debtors To File Exhibit Under Seal (Docket No. 9)
- b. Notice of Proposed Settlement Agreement and Stipulation by and Among the Debtors, Apex Digital, Inc. and Hain Capital Holdings, LLC (Docket No. 7365)

Response

Deadline: May 3, 2010 at 4:00 p.m. extended for Apex Digital Inc. and Hain Capital Group LLC until June 2, 2010

Objections/

Responses

Filed: None at the time of filing this agenda

Status: This matter has been resolved. A proposed settlement agreement and notice of settlement have been filed at Docket No. 7365. The deadline for filing objections to the proposed agreement is May 14, 2010 at 5:00 p.m.

14. Circuit City Stores, Inc.'s Objection to Claim Nos. 128, 958 and 2295 and Complaint Against Onkyo USA Corp. and National Union Fire Insurance Company of Pittsburgh, PA (Docket No. 1) (Circuit City Stores, Inc. v. Onkyo USA Corp., et al., Adversary No. 10-3071 (KRH))

Related Document:

- a. Notice of Proposed Settlement Agreement and Stipulation by and Among the Debtors, Onkyo USA Corporation and National Union Fire Insurance Company of Pittsburgh, PA (Docket No. 7436)

Response Deadline: May 5, 2010 at 4:00 p.m., extended for Onkyo USA Corp. and National Union Fire Insurance Company of the Pittsburgh, PA until June 4, 2010 at 4:00 p.m.

Objections/ Responses Filed: None at the time of filing this agenda

Status: This matter has been resolved. A proposed settlement agreement and notice of settlement have been filed at Docket No. 7436. The deadline for filing objections to the proposed agreement is May 19, 2010 at 5:00 p.m.

VI. CONFIRMATION MATTERS

15. Motion for Order Under 11 U.S.C. Sections 105, 362 and 541 and Fed. R. Bankr. P. 3001 and 3002 Establishing Notice, Hearing, and Sell-Down Procedures for Trading in Equity Securities and Claims Against the Debtors' Estates (Docket No. 20)

Related Documents:

- a. Interim Order Under 11 U.S.C. 105, 362 And 541 And Fed. R. Bankr. P. 3001 And 3002 Establishing Notice, Hearing, And Sell-Down Procedures For

Trading In Equity Securities And Claims Against
The Debtors Estates And Setting Hearing (Docket
No. 135)

Objection

Deadline: November 22, 2008 at 4:00 p.m.

Objections/

Responses

Filed:

- a. Informal Response of the Securities Exchange Commission
- b. Informal Response of the Official Committee of Unsecured Creditors

Status: This matter has been adjourned to June 8, 2010 at 10:00 a.m.

16. First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5124)

Related

Documents:

- a. Notice of (1) Approval of Disclosure Statement; (2) Hearing on Confirmation of Plan; (3) Deadline and Procedures for Filing Objections to Confirmation of Plan; (4) Treatment of Certain Unliquidated or Disputed Claims for Notice, Voting and Distribution Purposes; (5) Deadline and Procedures for Temporary Allowance of Certain Claims for Voting Purposes; (6) Record Date; (7) Voting Deadline for Receipt of Ballots; and (8) Proposed Release, Injunction and Exculpation in the Plan (Docket No. 5121)
- b. Notice of Filing Plan Exhibits (Docket No. 5548)
- c. Notice of Continued Hearing on Confirmation of the Plan (Docket No. 5799)

- d. Notice of Continued Hearing on Confirmation of the Plan (Docket No. 6096)
- e. Notice of Continued Hearing on Confirmation of the Plan (Docket No. 6317)
- f. Notice of Continued Hearing on Confirmation of the Plan (Docket No. 6443)
- g. Notice of Continued Hearing on Confirmation of the Plan (Docket No. 6640)
- h. Notice of Continued Hearing on Confirmation of the Plan (Docket No. 7003)
- i. Notice of Continued Hearing on Confirmation of the Plan (Docket No. 7377)

Objection

Deadline: November 16, 2009 at 4:00 p.m.

Objections/

Responses

Filed:

- a. Treasurer of Douglas County Colorado's Objections to Confirmation of the August 24, 2009 Joint Plan of Liquidation (Docket Nos. 5145, 5163, 5684)
- b. Texas Comptroller's Objection to Confirmation of First Amended Joint Plan of Reorganization (Docket Nos. 5168, 5221)
- c. Objections to the "Plan" for Claim 13082, by Bruce Senator (Docket No. 5331)
- d. Prince George's County, Maryland Objection to Debtor's First Amended Joint Plan of Liquidation (Docket Nos. 5526, 5589, 5637)
- e. Charles County, Maryland Objection to Debtors' First Amended Joint Plan of Liquidation (Docket Nos. 5527, 5590, 5638)
- f. Objection of the State of Connecticut, Department

of Revenue Services to the Debtors' Joint First Amended Plan of Reorganization (Docket No. 5596, 5708)

- g. The Florida Tax Collectors for the Counties of Palm Beach, Hernando, Highlands, Lee, Indian River, Bay, Okaloosa, Brevard, Polk, Manatee, Orange, Marion, Pinnellas and Osceola Counties Objection to Confirmation of First Amended Joint Plan of Reorganization (Docket No. 5603, 5624)
- h. Commonwealth of Virginia Department of Taxation's Objection to Confirmation (Docket No. 5609)
- i. Maricopa County Treasurer's Objection to First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5627, 5728)
- j. Objection of Certain Texas Taxing Authorities to Confirmation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims' First Amended Joint Plan of Liquidation Dated September 24, 2009 (Docket No. 5631, 5694)
- k. Objection of Lewisville Independent School District to Confirmation of the First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5644, 5711)
- l. Objection of Nancy and Charles Booth Confirmation of the First Amended Joint Plan of Liquidation of Circuit City Stores Inc and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5645, 5701)
- m. Objection of Ryan, Inc. f/k/a Ryan & Company, Inc.

to Confirmation of the First Amended Joint Plan of Liquidation of Circuit City Stores Inc and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5647)

- n. Objection of LG Electronics USA, Inc. to Confirmation of Chapter 11 Plan of Liquidation (Docket No. 5652, 5730)

Related Documents:

- i. Debtors' Response to the Objection of LG Electronics USA, Inc. to Confirmation of Chapter 11 Plan of Liquidation (Docket No. 7320)
- o. Objection by Eastman Kodak Company to Confirmation of the First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5655)
- p. Objection by Commissioner of Massachusetts Department of Revenue to Confirmation of First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5657, 5743)
- q. Objection of Envision Peripherals, Inc. to Confirmation of Chapter 11 Plan of Liquidation (Docket No. 5659, 5732)
- r. Objection to Confirmation of Chapter 11 Plan by United States Customs and Border Protection (Docket No. 5661)
- s. Objection of the United States of America, Internal Revenue, to Confirmation of First Amended Joint Plan of Liquidation of Circuit city Stores, Inc. and Its Affiliated Debtors and Debtors in

Possession and its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5664, 5725)

- t. Pima County's Objection To The First Amended Plan Of Liquidation Of Circuit City Stores, Inc. And Its Affiliated Debtors And Debtors In Possession And Its Official Committee Of Creditors Holding General Unsecured Claims (Docket No. 5665)
- u. Objection of Paramount Home Entertainment Inc. to First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and its Affiliated Debtors and Debtors in Possession and its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5667, 5737)
- v. Objection Of Monterey County, Placer County, Riverside County And San Bernardino County, California, Collectively The California Taxing Authorities To Confirmation Of Circuit City Stores And Its Affiliated Debtors Et Al In Its First Amended Joint Plan Of Liquidation (Docket No. 5671, 5741)
- w. Travis County Texas Objection to Confirmation (Docket No. 5672)
- x. Limited Objection Of THQ, Inc. To First Amended Joint Plan Of Liquidation (Docket No. 5677)
- y. Objection of DeSoto County, Mississippi to the Debtors' Joint First Amended Plan of Liquidation (Docket No. 5679)
- z. Samsung America Electronics, Inc.'s Objection to Confirmation of the Debtors' First Amended Joint Plan of Liquidation (Docket No. 5681, 5826)
- aa. Limited Objection of Henrico County, Virginia to Debtors' First Amended Joint Plan of Liquidation (Docket Nos. 5682, 5838)
- bb. Joinder of Apex Digital, Inc. to Objections of LG Electronics USA, Inc. and Eastman Kodak Company to

Confirmation of Debtors' Chapter 11 Plan of Liquidation (Docket No. 5683)

- cc. Florida Tax Collector for Miami-Dade County Objection to Confirmation of the Debtors' First Amended Joint Plan of Liquidation (Docket Nos. 5685, 5868)
- dd. Objection to Confirmation of the Debtors' First Amended Joint Plan of Liquidation, by Vincent E. Rhynes (Docket No. 5686)
- ee. DIRECTV, Inc.'s Limited Objection to Confirmation of the Debtors' Plan` (Docket No. 5689, 5789)
- ff. Joinder Of Olympus Corporation And Olympus Imaging America Inc. In Objections Of LG Electronics USA Inc., Eastman Kodak Company And Samsung America Electronics, Inc. Objection To Confirmation Of The Debtors' First Amended Joint Plan Of Liquidation (Docket No. 5690)
- gg. Texas Ad Valoram Tax Claimants (Tax Appraisal District of Bell County, County of Brazos, County of Comal, County of Denton, Longview ISD, City of Waco, Waco Independent School District, Midland Central Appraisal District, Taylor Central Appraisal District, County of Williamson) Objection To Confirmation Of The Debtors' First Amended Joint Plan Of Liquidation (Docket No. 5691)
- hh. Response and Objection of Bethesda Softworks LLC to the First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and its Affiliated Debtors and Debtors in Possession and its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5692, 5901)
- ii. Objection of Village of Mount Pleasant, Racine, Wisconsin to Discharge (Docket No. 5702)
- jj. Local Texas Tax Authorities (Bexar County, Cameron County, Cedar Hill, Cypress Fairbanks ISD, Dallas County, Deer Park ISD, El Paso, Fort Bend County,

Frisco, Galveston County, Grayson County, Gregg County, Harris County, Irving ISD, Jefferson County, Judson ISD, Katy ISD, McAllen, McAllen ISD, McLennan County, Montgomery County, Nueces County, Rockwall CAD, Rockwall County, Round Rock ISD, Smith County, South Texas College, South Texas ISD, Sugarland, Tarrant County, and Tom Green CAD) and City of Memphis Objection to Confirmation of Plan (Docket No. 5707)

- kk. Objection of Lee County, Mississippi Tax Collector to the Debtors' Joint First Amended Plan of Reorganization (Docket No. 5712)
- ll. Limited Objection Of Safeco Insurance Company Of America To Confirmation Of The First Amended Joint Plan (Docket No. 5714, 5946)
- mm. Joinder Of Mitsubishi Digital Electronics America, Inc. To Objections Of Samsung America Electronics, Inc., LG Electronics USA, Inc. And Eastman Kodak Company To Confirmation Of Debtors' First Amended Joint Plan Of Liquidation (Docket No. 5716)
- nn. Joinder of Vonage Marketing Inc. to Objection to Confirmation of the Debtors First Amended Joint Plan of Liquidation Filed by Samsung America Electronics, Inc. (Docket No. 5717, 5782)
- oo. Joinder of Nyko Technologies, Inc. to Objection to Confirmation of the Debtors First Amended Joint Plan of Liquidation Filed by Samsung America Electronics, Inc. (Docket No. 5720, 5786)
- pp. Joinder Of Slam Brands, Inc. To Objections Of LG Electronics USA, Inc. And Eastman Kodak Company To Confirmation Of Debtors Chapter 11 Plan Of Liquidation (Docket No. 5726)
- qq. Joinder Of Take-Two Interactive Software, Inc. In Objections Of LG Electronics USA Inc., Eastman Kodak Company And Samsung America Electronics, Inc. To Confirmation Of The Debtors' First Amended Joint Plan Of Liquidation (Docket No. 5727)

- rr. Joinder of Stillwater Designs and Audio, Inc. to Objection to Confirmation of the Debtors First Amended Joint Plan of Liquidation Filed by Samsung America Electronics, Inc. (Docket No. 5729, 5787)
- ss. Objection Of Schimenti Construction Company, LLC To First Amended Joint Plan Of Liquidation (Docket Nos. 5731, 5835)
- tt. Chatham County, Georgia Tax Commissioner's Objections to Confirmation to the Debtor's First Joint Amended Plan of Reorganization (Docket No. 5736)
- uu. Joinder Of Paramount Home Entertainment Inc. To Objections To Confirmation Of Debtors' Chapter 11 Plan Of LG Electronics USA, Inc.; Eastman Kodak Company; Envision Peripherals; And THQ, Inc. (Docket No. 5738)
- vv. Joinder of SouthPeak Interactive, LLC to Objection to Confirmation of the Debtors First Amended Joint Plan of Liquidation Filed by Samsung America Electronics, Inc. (Docket No. 5739, 5784)
- ww. Joinder of Cokem International, Inc. to Objections of LG Electronics USA, Inc. and Paramount Home Entertainment Inc. to Confirmation of Debtors' Chapter 11 Plan of Liquidation (Docket No. 5740)
- xx. Marlon Mondragon Objection to Confirmation of Plan (Docket No. 5745)
- yy. Objection of BISSELL Homecare, Inc. to First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and its Affiliated Debtors and Debtors in Possession and its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5746)
- zz. FM Facility Maintenance Inc., f/k/a IPT, LLC Objection to Confirmation of Plan (Docket Nos. 5747, 5836)
- aaa. Limited Objection of Alliance Entertainment

Corporation, Source Interlink Media, LLC to Confirmation of Plan (Docket No. 5750)

- bbb. Twentieth Century Fox Home Entertainment, LLC and TeleDynamics LLP Joinder to Objections to Confirmation of Debtors' First Amended Plan of Liquidation (Docket No. 5756)
- ccc. Joinder of Toshiba America Consumer Products, L.L.C., Toshiba America Information Systems, Inc. to Objections of Paramount Home Entertainment, Inc. and Samsung America Electronics, Inc. (Docket No. 5758)
- ddd. Joinder of Warner Home Video, a Division of Warner Bros. Home Entertainment Inc., to Objections to First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5759)
- eee. Joinder of Paramount Home Entertainment Inc. to Objections to Confirmation of Debtors' Chapter 11 Plan of Samsung America Electronics, Inc., BISSELL Homecare, Inc., and FM Facility Maintenance Inc. (Docket No. 5816)
- fff. Objection of Lexmark International, Inc. to Confirmation of Debtors' First Amended Joint Plan of Liquidation (Docket Nos. 5876, 5877)
- ggg. Objection of the Macerich Company, RREEF Management Company, Cousins Properties Incorporated, Watt Management Company, The Prudential Insurance Company of America, Portland Investment Company, Foursquare Properties Inc., and KNP to the Plan of Liquidation for Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5941)
- hhh. Texas Comptrollers' Amended Objection to Confirmation of First Amended Joint Plan of

Reorganization (Docket No. 6662)

Status: This matter has been adjourned to June 8, 2010 at 10:00 a.m.

17. Motion of Pioneer Electronics Under Fed. R. Bankr. P. 3020(a) for Order Requiring Confirmation Deposit (Docket No. 5461)

Related

Documents:

- a. Notice of Motion and Hearing (Docket No. 5463)
- b. Samsung Electronics America, Inc.'s Motion Under Fed. R. Bankr. P. 3020(a) for Order Requiring Confirmation Deposit and Joinder to Motion of Pioneer Electronics for Same (Docket No. 5614)
- c. Joinder of Apex Digital Inc. and THQ, Inc. to Motions of Pioneer Electronics, Inc. and Samsung Electronics America, Inc. for an Order Requiring Confirmation Deposit Pursuant to Bankruptcy Rule 3020(a) (Docket No. 5663)
- d. Joinder Of Paramount Home Entertainment Inc. To Motions Of Pioneer Electronics And Samsung Electronics America, Inc. For Order Requiring Confirmation Deposit Under Fed. R. Bankr. P. 3020(a) (Docket No. 5668)
- e. Joinder Of Bethesda Softworks LLC to Motions Of Pioneer Electronics And Samsung Electronics America, Inc. For Order Requiring Confirmation Deposit Under Fed. R. Bankr. P. 3020(a) (Docket No. 5695)
- f. Amended Notice Of Hearing (Docket No. 5703)
- g. Joinder of Cokem International, Inc. to Motions of Pioneer Electronics and Samsung Electronics America, Inc. for Order Requiring Confirmation Deposit Under Fed. R. Bankr. P. 3020(a) (Docket No. 5734)

- h. Joinder of Onkyo USA Corporation to Motions of Pioneer Electronics, Inc. and Samsung Electronics America, Inc. for an Order Requiring a Confirmation Deposit Pursuant to Rule 3020 of the Federal Rules of Bankruptcy Procedure, or, in the Alternative, Objection to Confirmation of Chapter 11 Plan of Liquidation (Docket No. 5742)

Related Document:

- i. Debtors' Response to the Joinder of Onkyo USA Corporation to Motions of Pioneer Electronics, Inc. and Samsung Electronics America, Inc. for an Order Requiring a Confirmation Deposit Pursuant to Rule 3020 of the Federal Rules of Bankruptcy Procedure, or, in the Alternative, Objection to Confirmation of Chapter 11 Plan of Liquidation (Docket No. 7321)
- i. Joinder of BISSELL Homecare, Inc. to Motions of Pioneer Electronics, Inc. and Samsung Electronics America, Inc. for an Order Requiring a Confirmation Deposit Pursuant to Bankruptcy Rule 3020(a) (Docket No. 5752)
- j. Second Amended Notice of Hearing (Docket No. 5987)

Objection

Deadline: November 16, 2009 at 4:00 p.m., extended for the Debtors until June 1, 2010

Objections/

Responses

Filed: None at the time of filing this agenda.

Status: This matter has been adjourned to June 8, 2010 at 10:00 a.m.

- 18. Samsung Electronics America, Inc.'s Motion Under Fed. R. Bankr. P. 3020(a) for Order Requiring Confirmation Deposit and Joinder to Motion of Pioneer Electronics for Same (Docket No. 5614)

Related Documents:

- a. Motion for an Expedited Hearing (Docket No. 5615)
- b. Notice of Motion and Hearing (Docket No. 5616)
- c. Joinder of Apex Digital Inc. and THQ, Inc. to Motions of Pioneer Electronics, Inc. and Samsung Electronics America, Inc. for an Order Requiring Confirmation Deposit Pursuant to Bankruptcy Rule 3020(a) (Docket No. 5663)
- d. Joinder Of Paramount Home Entertainment Inc. To Motions Of Pioneer Electronics And Samsung Electronics America, Inc. For Order Requiring Confirmation Deposit Under Fed. R. Bankr. P. 3020(a) (Docket No. 5668)
- e. Joinder Of Bethesda Softworks LLC to Motions Of Pioneer Electronics And Samsung Electronics America, Inc. For Order Requiring Confirmation Deposit Under Fed. R. Bankr. P. 3020(a) (Docket No. 5695)
- f. Joinder of Cokem International, Inc. to Motions of Pioneer Electronics and Samsung Electronics America, Inc. for Order Requiring Confirmation Deposit Under Fed. R. Bankr. P. 3020(a) (Docket No. 5734)
- g. Joinder of BISSELL Homecare, Inc. to Motions of Pioneer Electronics, Inc. and Samsung Electronics America, Inc. for an Order Requiring a Confirmation Deposit Pursuant to Bankruptcy Rule 3020(a) (Docket No. 5752)
- h. Amended Notice Of Motion and Hearing (Docket No. 5757)
- i. Second Amended Notice of Motion and Hearing (Docket No. 6001)
- j. Third Amended Notice of Motion and Hearing (Docket No. 6101)

Objection
Deadline: November 19, 2009 at 4:00 p.m., extended
for the Debtors until June 1, 2010

Objections/
Responses
Filed: None at the time of filing this agenda

Status: This matter has been adjourned to June
8, 2010 at 10:00 a.m.

Dated: May 7, 2010 SKADDEN, ARPS, SLATE, MEAGHER &
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